

The Manager – Debt Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

October 3, 2019

Dear Sir,

Sub.: Statement of Listed Non-Convertible Debentures outstanding as on the half year ended September 30, 2019 issued on a private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

In compliance with paragraph 3.1.1 of the SEBI circular CIR/IMD/DF-1/67/2017 dated June 30, 2017, we hereby submit a statement containing the details of listed Non-Convertible Debentures in the prescribed format as Annexure 'A' hereto.


You are requested to kindly take the same on your record and oblige.

Please acknowledge receipt.

Thanking you.

Yours faithfully,

For Reliance Securities Limited


Ashish Turakhia
Company Secretary
Encl: a/a



CC:

Ms. Anjali Marulkar,
The National Securities Depository Limited
4th Floor, A Wing, Trade World, Kamala Mills
Compound, S.B. Marg, Lower Parel,
Mumbai – 400 013.

CC:

Ms. Neeta Phadke,
Central Depository Services (India) Limited
25th Floor, Marathon Futurex,
N M Joshi Marg, Lower Parel (East),
Mumbai - 400013.

Sr.No	Name of the Issuer	ISIN number	Issuance date	Maturity date	Contingent Early Redemption date	Coupon Rate	Payment frequency	Embedded option if any	Amount Issued	Amount Outstanding
1	RELIANCE SECURITIES LIMITED	INE923070105	27-Feb-18	5/27/2021	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 26/05/21 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 26/05/21	80,000,000	80,000,000
2	RELIANCE SECURITIES LIMITED	INE923070105	06-Mar-18	5/27/2021	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 26/05/21 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 26/05/21	24,800,000	24,800,000
3	RELIANCE SECURITIES LIMITED	INE923070105	23-Mar-18	5/27/2021	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 26/05/21 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 26/05/21	9,800,000	9,800,000
4	RELIANCE SECURITIES LIMITED	INE923070105	28-Mar-18	5/27/2021	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 26/05/21 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 26/05/20 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 26/05/21	10,000,000	10,000,000
5	RELIANCE SECURITIES LIMITED	INE923070101	5/2/2018	11/2/2022	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 01/11/21 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 01/11/22 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 01/11/21 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 01/11/22	45,000,000	45,000,000
6	RELIANCE SECURITIES LIMITED	INE923070102	7/30/2018	12/3/2020	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 02-DEC-19 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 02-DEC-20 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 02-DEC-19 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 02-DEC-20	18,400,000	18,400,000
7	RELIANCE SECURITIES LIMITED	INE923070080	7/31/2018	1/31/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23	134,700,000	134,700,000
8	RELIANCE SECURITIES LIMITED	INE923070080	8/1/2018	1/31/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23	30,000,000	30,000,000
9	RELIANCE SECURITIES LIMITED	INE923070098	8/9/2018	8/9/2022	BASED ON CONTINGENT EARLY REDEMPTION OBSERVATION DATE ON WHICH THE CONTINGENT EARLY REDEMPTION CONDITION IS SATISFIED	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED AND CONTINGENT EARLY REDEMPTION CONDITION IS NOT SATISFIED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 08/08/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 08/08/22 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 08/08/21 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 08/08/22	80,500,000	80,500,000
10	RELIANCE SECURITIES LIMITED	INE92307106	8/13/2018	2/23/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 22/02/2022 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 22/02/2023 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 22/02/2022 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 22/02/2023	84,500,000	84,500,000
11	RELIANCE SECURITIES LIMITED	INE923070080	26/10/2018	31/1/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON ANY BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23 Call: ON ANY BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 31/01/22 UPTO ONE DAY PRIOR TO FINAL REDEMPTION DATE i.e. 30-JAN-23	20,000,000	20,000,000
12	RELIANCE SECURITIES LIMITED	INE92307114	12/14/2018	5/10/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 19/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 19/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	20,000,000	20,000,000
13	RELIANCE SECURITIES LIMITED	INE92307114	12/24/2018	6/20/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 19/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 19/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	20,000,000	20,000,000
14	RELIANCE SECURITIES LIMITED	INE92307114	1/29/2019	6/20/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put: ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 19/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call: ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 19/06/22 UPTO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	20,000,000	20,000,000



15	RELIANCE SECURITIES LIMITED	INE92307114	3/31/2019	6/30/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	10,000,000	10,000,000
16	RELIANCE SECURITIES LIMITED	INE92307114	3/31/2019	6/30/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	20,000,000	20,000,000
17	RELIANCE SECURITIES LIMITED	INE92307114	3/31/2019	6/30/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 24/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23 Call ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 16/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 19/06/23	30,000,000	30,000,000
18	RELIANCE SECURITIES LIMITED	INE92307122	12/31/2018	6/26/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 30/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 25/06/23 Call ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 20/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 25/06/23	53,300,000	53,300,000
19	RELIANCE SECURITIES LIMITED	INE92307130	3/19/2019	7/1/2022	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 23/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 30/06/22 Call ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 23/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 30/06/22	10,000,000	10,000,000
20	RELIANCE SECURITIES LIMITED	INE92307155	3/28/2019	3/30/2027	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 23/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27 Call ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 28/01/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27	12,500,000	12,500,000
21	RELIANCE SECURITIES LIMITED	INE92307155	4/3/2019	3/30/2027	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 28/09/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27 Call ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 28/09/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 29/03/27	7,500,000	7,500,000
22	RELIANCE SECURITIES LIMITED	INE92307130	4/4/2019	7/1/2022	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 23/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 30/06/22 Call ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 23/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 30/06/22	10,000,000	10,000,000
23	RELIANCE SECURITIES LIMITED	INE92307148	4/10/2019	10/7/2023	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 28/09/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 06/10/23 Call ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 26/09/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 06/10/23	35,000,000	35,000,000
24	RELIANCE SECURITIES LIMITED	INE92307130	5/27/2019	7/1/2022	-	MARKET LINKED	ON MATURITY IF PUT AND CALL NOT EXERCISED	Put ON THE BUSINESS DAY STARTING FROM THE PUT OPTION START DATE i.e. 23/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 30/06/22 Call ON THE BUSINESS DAY STARTING FROM THE CALL OPTION START DATE i.e. 23/06/22 UP TO ONE DAY PRIOR TO THE FINAL REDEMPTION DATE i.e. 30/06/22	5,000,000	5,000,000

