

November 22, 2019

The Manager – Debt Listing

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

Dear Sir,

Sub.: Buy-Back (Premature Exit) of Series B/160628- Type V– Non- Convertible Debentures (NCDs)

We wish to inform you that on request of the Debenture Holder, the Company has bought back (Premature Exit) partially Series B/160628 – Type V - Non- Convertible Debentures (NCDs). The particulars of buy-back (Premature Exit) are given below:

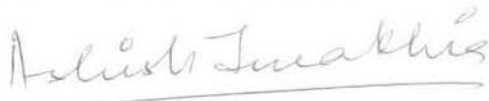
Name of the Exchange	Scrip Code & Series of NCDs	No. of NCDs	Face Value Per NCD (in Rs.)	Premature Exit Date	ISIN
BSE Limited	954339 B/160628 - Type V	85	1,00,000/-	November 22, 2019	INE504L07215

We request you to take the same on record and delist the series accordingly.

Thanking you.

Yours faithfully,

For Reliance Financial Limited



Ashish Turakhia
Authorised Signatory



Reliance Financial Limited

Reliance Centre, 4th Floor, North Wing, Off Western Express Highway, Santa Cruz (East), Mumbai - 400 055
reliancefinancial.co.in | Tel: +91 22 4303 4001 | Fax: +91 22 4303 4663 | CIN: U65990MH2005PLC155675

Registered Office: 7th Floor, B-Wing, Trade World, Kamala Mills Compound, S.B. Marg, Lower Parel, Mumbai - 400013.

A RELIANCE CAPITAL COMPANY